



Summary and Next Steps

3rd Meeting of the GMS Energy Transition Task Force



Manila: 5-7 June 2024



Summary

- **APG:** New intergovernmental agreement expected to be signed in 2025 (42nd AMEM)
- **Next LTMS (MPT):** Will increase power flow up to 200 MW and add another trading platform involving Malaysia and Singapore; Lao-Thailand will use existing platform (100 MW for hydro)
- **Available resources for the countries:** lessons from South Asia and Central Asia and support provided by DPs including the new ADB TA

Summary

- **ETTF RPT workstream**

- **Potential interconnection with GMS:** LTC, PRC-L-V, more proposals are welcome
- **Financing mechanism:** ADB has many financial products and services to support interconnectors, can also catalyze private sector investment
- **Shadow trading:** uses cloud-based tool to enable discovery of trade volume, price signals, etc., - before the pilot multilateral power trade

- **ETTF EE and CB workstreams**

- **EE:** focuses on demand-side mgt for utilities & regulators: (i) virtual and in-person training in collaboration with USAID and ACE and then (ii) work plan development
- **CB:** focuses on energy transition: (i) 2024-2025 regional power trade, (ii) 2026-regional power market

Summary

- **GMS Program Update:** Deliverables for the **GMS Leaders' Summit** in Nov include the RIF (energy projects) and energy sector strategy
- **GMS Energy Strategy 2024-2030:** consultation draft shared to ETTF members, only THA has submitted comments; to be launched in Nov during the **GMS Leaders' Summit**

Next steps - ETTF RPT workstream

1. Identify potential **interconnection projects** considering
 - country and regional priorities
 - potential to optimize regional benefits
 - cost, technology & supply chain (e.g., subsea cable)
 - available support of DPs
2. **LTC proposal** – share updated TOR for the study and create WG to look into it (*ETTF Secretariat*)
3. **PRC-L-V proposal** – do bilateral consultations (*ETTF Secretariat & countries*)
4. **Shadow trading** – proceed but share detailed TOR/plan to the countries (*ADB*)

Next steps – ETTF EE and CB workstreams

1. **EE:** share updated training plan, inform DFAT if experts are needed (*ETTF Secretariat*)
2. **CB:** share more details about each event when available (*ETTF Secretariat*)

Next steps - other

1. **DFAT MAP Phase 2:** propose potential projects (*ETTF & countries*)
2. **GMS RIF:** submit project proposals by next week (12 June)
3. **GMS Energy Sector Strategy**
 - submit written comments to ETTF Secretariat by 14 June (*countries*)
 - request endorsement of GMS energy ministers by 8 July (*ETTF secretariat*)
 - receive endorsement of GMS energy ministers by 2 Aug
 - circulate strategy to GMS SOM by 7 Aug (*GMS Secretariat*)
 - brief the GMS SOM by 21 Aug (*GMS Secretariat*)
 - launch the strategy during the GMS Leaders' Summit in Nov 2024
4. **ETTF meeting:** share meeting summary this month (June); next meeting in December 2024, location TBC with Lao PDR

Thank you

